

**UMIYA TUBES LIMITED**  
**(CIN: L28112GJ2013PLC074916)**

Registered Office: 208, 2nd Floor, Suman Tower, Sector No. - 11, Gandhinagar -382011 (Gujarat)  
E-mail Id: [info@umiyatubes.in](mailto:info@umiyatubes.in) Contact No: 9033090051, 9727715568 Website: [www.umiyatubes.in](http://www.umiyatubes.in)

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To,  
The General Manager  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai -400 001

December 19, 2024

**BSE Scrip: 539798**

**Sub: Outcome of Board Meeting:**

**Ref: Regulation 30 of the Securities and Exchange Board of India (LODR) Regulations, 2015 ("SEBI Listing Regulations").**

Dear Sir,

Please note that the meeting of the Board of Directors of the Company was held today, 19<sup>th</sup> December 2024. The Board Meeting of the company commenced at 1.30 pm and was concluded at 2.25 pm. The Board of Directors considered and approved the following:

- 1) Allotment of 29,50,000 Equity Shares of Rs. 10/- each at the price of Rs. 11.50/- per share.
- 2) Allotment of 55,00,000 partly paid-up Convertible Warrants of Rs. 10/- each at the price of Rs. 11.50/- per share against receipt of 25% application money.

Disclosure pursuant to Part A - Para A of Schedule III of the Listing Regulations and pursuant to SEBI Circular Number CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September 2015 are made in separate table annexed to this letter.

Request you to take the same on records.

Thanking you,

**For Umiya Tubes Limited**

Viral Deepakbhai Ranpura  
Digitally signed by Viral Deepakbhai Ranpura  
Date: 2024.12.19 14:17:57  
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**Viral Ranpura**

**Director**

**DIN: 07177208**

Sr. No	Particulars	Details
1	Type of securities issued and allotted	Equity Shares & Convertible Warrants
2	Type of issuance	Preferential issue
3	Total number of securities issued	29,50,000 Equity Shares of Rs. 10/- each  55,00,000 Convertible warrants of Rs.10/- each
4	Outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Issue price Rs. 11.50/- per share.  29,50,000 Equity Shares of Rs. 10/- each were fully subscribed  55,00,000 Convertible Warrants were fully subscribed by the investors.

Viral  
Deepakbhai  
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Viral Deepakbhai  
Ranpura  
Date: 2024.12.19  
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